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But buy on dips shall continue to be the preferred theme for benchmark Nifty as there is some respite – August 1st is the extended timeline for negotiations, allowing more time to reach agreements.

The biggest support to watch on Nifty is placed at 25221 mark.



Daily Research Reports

Good Morning & Welcome to Wednesday's trading session at Dalal Street, dated July 9th 2025.

Our **call of the day** suggests Nifty shall swing between small gains and small losses in Wednesday's trade as Trump stands firm on August 1st deadline. 'No Extensions'.

But buy on dips shall continue to be the preferred theme for benchmark Nifty as there is some respite – as August 1st is the extended timeline for negotiations, allowing more time to reach agreements.

The Gyan Mantra: Stay nimble as there could be some "whipsaw" in the near term. (Please note, Whipsaw describes a market that seems to be trending in one direction but then violently reverses course).

The biggest support to watch on Nifty is placed at 25221 mark.

Bottom-line: A favorable US trade deal with India could boost Nifty above its immediate hurdles at 25670 mark while an unresolved tariff issues shall lead to volatility, volatility and volatility.

Now, before we get into detail of today's trading session, here is the preferred trade on Nifty and Bank Nifty:

Nifty (25523): Buy between 25450-25500 zone. Stop at 25171. Targets 25670/25750. Aggressive targets at 26100-26277.35 zone.

Bank Nifty (57256): Buy between 56900-57100 zone. Stop at 56011. Targets 57450/57700. Aggressive targets at 58300-58500 zone.

This week, the spotlight will also be on other 2-catalysts:

- 1) The release of the FOMC minutes on July 9th
- 2) TCS officially sets afire the ceremonial starters pistol for Q1 earning season on July 10th.

Outlook for Wednesday: Volatility is likely to be the hallmark.

As of recording, US-India, trade deal is yet to be out...

But, please note, Donald Trump has warned that the BRICS countries (Brazil, Russia, India, China, South Africa, Egypt, Ethiopia, Iran and the United Arab Emirates) with 10% additional tariff.

Trump has said that BRIC countries will neither create a new BRICS Currency, nor back any other Currency to replace the mighty U.S. Dollar or, they will face 100% Tariffs, and should expect to say goodbye to selling into the wonderful U.S. Economy.

On the face of it, the Trump administration has not appreciated BRICS Nation condemning attacks on Iran, Gaza war, and Trump's tariffs.

Looks like the situation is heating up as the Brazilian President Lula responded to Trump's tariff threats by saying the world does not 'want an emperor' who lashes out over the internet.

Long story short: The need of hour is global cooperation and the proposed tariff does not hit consumers across globe, financial markets across globe, and the global economy.

INDICES

Nifty	25523	0.24%
Bank Nifty	57256	0.54%
Nifty Auto Index	23853	-0.38%
Nifty FMCG Index	55504	-0.27%
Nifty Infra Index	9481	0.28%
Nifty IT Index	38983	0.30%
Nifty Media Index	1742	-0.11%
Nifty Midcap Index	16776	-0.21%
Nifty Metal Index	9517	-0.05%
Nifty Pharma Index	22166	0.89%
Nifty Reality Index	982	0.99%
Nifty Smallcap Index	18895	-0.29%
Sensex	83713	0.32%
SGX Nifty	25581	-0.09%

Outlook for the Day

	Buy on dips
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Nifty Outlook

Intraday	Positive (25400-25700)
Medium Term	Positive (24700-26300)
Long Term	Positive (23500-27500)

Key Levels to Watch

Nifty Support	25221/25000
Nifty Resistance	25670/26277

Pivot Level

Nifty	24901
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Until a favorable tariff deal is not arrived at, expect volatility, volatility and volatility to be the hallmark for Nifty and its stocks.

Amongst stock specific action:

- 1) Titan's stock price tumbled 6.17% after Q1 business update fails to impress Dalal-Street.
- 2) The Nifty Pharma index (-0.96%) was the biggest underperformer in a slow, steady and improving market.
- 3) Kotak Mahindra Bank (+3.45%) was star outperformer after the bank's average total deposits jumped 12.9% to Rs 4,91,998 crore as of 30th June 2025 compared with Rs 4,35,603 crore as of 30th June 2024.
- 4) Mahindra & Mahindra inched 0.09% after the company's total sales jumped 14.27% to 76,335 units in June 2025 compared with 66,800 units in June 2024.
- 5) Macrotech Developers shed 0.24% despite reporting a 10% jump in pre-sales to Rs 4,450 crore in Q1 FY26 compared with Rs 4,030 crore in Q1 FY25. Collections rose 7% YoY to Rs 2,880 crore in Q1 FY26.

STOCKS TO WATCH:

SECTORS:

Bullish Sectors: BANK NIFTY, IT, REALITY

Bearish Sectors: AUTO

BULLISH STOCKS (Value Buying+ Long Build-up+ Short Covering): BDL, JIO FINANCIAL, TATA CONSUMER, CUMMINS INDIA, DIXON TECHNOLOGY, ICICI PRUDENTIAL, IGL, JINDAL STEEL, GODREJ CONSUMERS, LIC, NTPC, POLICY BAZAR, VBL, VOLTAS.

BEARISH STOCKS (Long Unwinding + Short build-up): TITAN, AXIS BANK, CAMS, TRENT, INDUSIND BANK.

Our chart of the day is bullish on BDL, NTPC, and HPCL on any early intraday weakness with an interweek perspective.

The 1 Stock to Buy Now: Buy BDL (CMP 1970): Buy at CMP. Stop at 1923. Targets 2007/2023. Aggressive targets at 2097. (Interweek Strategy). Rationale: Massive breakout play on cards. The stock enjoyed strong sessions in yesterday's session, up 1.35%. Momentum oscillators in bullish mode. Key interweek support 1937. Major hurdles at 2097.

FII/DII & OPTIONS DATA:

India VIX, the fear index are sluggish near 12.20 levels.

At last check, USD/INR (29th July) has spiked towards 85.75

Nifty PCR (31st July) is at 1.18 levels.

Bank Nifty PCR (26 June) is at 0.98

In yesterday's trade, FIIs turned out to be net sellers to the tune of Rupees 26 crores while DIIs were net buyers to the tune of Rupees 1367 crores.

Technical Strategy

RATNAMANI METALS	2933
Action	BUY
Target	3551
Support	2830/2331
Resistance	3313/3551
Holding Period	9-12 Months

Since its inception in 1983, **Ratnamani Metals & Tubes Ltd.** is just not only manufacturing products but also delighting customers through its unmatched quality.

Over the span of nearly 3 decades, Ratnamani has grown to become a multi-location, multi-product company providing critical tubing and piping solutions to diverse range of industries & niche markets in core sectors Viz., Oil & Gas, Refinery & Petrochemical, Dairy, Chemical & Fertilizer, Thermal, Solar & Nuclear Power, LNG, Desalination, Defense, Aerospace, Chillers & Cooling system, Pulp & Paper Industry, Automobile etc. Ratnamani has an impressive clientele comprising of major public, private and joint sector companies across the globe, who are leaders in their respective segments.

Ratnamani's manufacturing facilities are located at Chhatral & Indrad (near Ahmedabad) and Bhimasar (near Gandhidham, Kutch), in the state of Gujarat, India. The state-of-the-art manufacturing & testing facilities produces a wide range of Nickel Alloy / Stainless Steel Seamless Tubes & Pipes, Stainless Steel Welded Tubes & Pipes, Titanium Welded Tubes, Carbon Steel Welded Pipes and Stainless Steel / Carbon Steel Pipes with Coating.

Ratnamani has deployed proven and well accepted technologies and is continuously upgrading and modifying the production and testing facilities so as to keep pace with innovations / improvements in the field. Ratnamani draws its strength from technical excellence and highly trained and motivated manpower. Continuous innovative approach and focused efforts are the back bone of Ratnamani's success.

RMTL is proud to be reckoned as a true 'International Company' that caters a sizeable volume- nearly 40 % -to the export market.

Ratnamani is a precedent demonstrating how a small scale undertaking promoted by the first generation entrepreneurs can reach the league of large scale enterprises, through sheer determination, hard work, dedicated manpower and clarity of purpose.

Establish long positions at CMP, targeting 3089/3203 and then aggressive targets at psychological 3550 mark. Stop below 2783. Holding Period: 12-15 Months.

The Nifty options data suggests Nifty is likely to be in a trading range of 24500-26500 zone.

Maximum Call OI is at 26000 followed by 26500 strike prices. 26000 mark is now Nifty's major resistance zone.

Maximum Put open interest stands at 25000 levels followed by 24500 levels.

Call writing was seen at 25700 and then at 25800 strike price, while there was meaningful Put writing at 25200 and then at 25000 strike prices.

Stock in ban: RBL BANK

WHAT TECHNICAL TELLS US ON NIFTY

Daily chart of Nifty:



Nifty: In Tuesday's trade, Nifty started the day on a cautious note but bullishness improved as the session progressed and the positive takeaway was that Nifty ended on a strong positive footing.

Nifty's all-time-high continues to be at 26277.35 mark.

The technical landscape suggests Nifty's major support at 25300/25221 mark.

Nifty's hurdles seen 25670/26277 mark.

Nifty's 200 DMA at 24091 mark.

Nifty's chart of the day suggests Nifty may waver in an up-and-down session with slight bullish bias and Nifty's biggest intraday hurdles at 25670 mark.

Daily chart of Bank Nifty:



Bank Nifty: In Tuesday's trade, Bank Nifty started the session on a cautious note, and the wavering prevailed all-thru the trading session, but the positive takeaway was that the benchmark ended on a positive note.

Bank Nifty's all-time now is at 57628.40 mark.

Bank Nifty was seen mirroring Nifty's rebounding theme action, ending 0.54% higher as against Nifty's 0.24% gains.

Interestingly, Nifty PSU Banks ended 0.25% lower while Nifty Private Bank Index ended with 0.66% gains.

Intraday support for Bank Nifty now seen at 56900/56100 mark and then at 55483 mark on closing basis.

In today's trade and in near term, Bank Nifty is likely to face resistance at 57615 mark and then at 58300 mark. Bank Nifty's 200-DMA is placed at 52223 mark.

ECONOMIC CUES:

India's GST collections which have hit all-time high of ₹22.08 lakh crore in 2024-25, a 9.4% growth YoY. The GST collections have doubled in the last five years when compared to the 2020-21 fiscal year levels.

GLOBAL STOCK MARKETS:

Wall Street traded with positive bias in Tuesday's trade as traders continue to follow the latest trade developments. Investors found some relief in the extended timeline for negotiations, as the new tariffs are not set to take effect until August 1st, allowing more time to reach agreements.

RECAP OF PREVIOUS DAY'S TRADING SESSION:

NIFTY (+61, 25523)

Sensex (+270, 83713)

Bank Nifty (+307, 57256)

Nifty ends on a positive footing amidst US-India trade deal optimism.

- 1) Bullish traders were eyeing US-India trade deal optimism.
- 2) Additionally, Nifty bulls got a boost from optimism surrounding positive global cues as of writing.
- 3) The Japanese Nikkei 225 (+0.26%), the Hang Seng (+1.09%) and the S&P 500 index (+0.05%) futures were trading above the dotted lines and with positive bias even after US President Donald Trump announced that Japan will face a 25% tariff starting August 1st.
- 4) The street is bit hopeful and easing investors' concerns is the fact that the August 1st deadline allows more time for negotiations. Moreover, the 25% tariff starting August 1st is lower than the previously threatened rate of up to 35%.
- 5) The markets are awaiting some big trigger to jump towards Nifty's all-high at 26277.35 mark.

Bottom-line: Nifty witnesses an uninspiring session but gets some mojo on the fag-end of the trading session.

SECTOR GAINERS:

NIFTY REALTY (+0.99%)

NIFTY PVTBANK (+0.66%)

NIFTY IT (+0.30%)

SECTORS LOSERS

NIFTY PHARMA (-0.89%)

NIFTY HEALTHCARE (-0.89%)

NIFTY AUTO (-0.38%)



TODAY'S MARKET RE-CAP:

- 1) Nifty ends the day on a positive footing as bulls aim to move above a higher trading range.
- 2) Bank Nifty too slips joining the conga-line of rebounding theme at the broader markets. Bank Nifty's new all-time-high continues to be at 57628.40 mark
- 3) India VIX continues to be depressed at 12.21 levels.
- 4) The market breadth (26:24) mostly evenly biased.
- 5) The Nifty Mid-cap (-0.17%) and Nifty Small-cap (-0.29%) indices ended with minor cuts.
- 6) Among sectoral indices, maximum sluggishness was witnessed in Nifty PHARMA (-0.96%) followed by Nifty MEDIA (-0.40%) and then AUTO (-0.34%) but that said, buying was witnessed in Nifty REALITY (+0.99%), Nifty PSE (+0.84%) and BANK NIFTY (+0.53%).

Bottom-line: The running of bulls shall continue albeit some serious consolidation.

BUZZING STOCKS FOR THE DAY:

Top Nifty Gainers

KOTAKBANK (+3.45%)
ETERNAL (+1.97%)
ASIANPAINTS (+1.85%)
NTPC (+1.63%)
GRASIM (+1.28%)

Top Nifty Losers

TITAN (-5.88%)
DRREDDY (-2.02%)
BAJAJ AUTO (-1.44%)
CIPLA (-1.36%)
TRENT (-1.07%)

Adv-Dec 26—24

INDIA VIX 12.19 (-2.95%)

NIFTY PCR (10th July) 0.94

NIFTY PCR (31st July) 1.19

USD/INR Futures (July) (-0.25%, 85.75)



TOP PICKS (F & O)

It's like having investment binoculars !

BDL & Cummins India: The technicals are aggressively bullish. Establish long positions on any early dips.

STOCKS	LTP	S1	S2	R1	R2	BIAS	TRADING STRATEGY
BDL	1970	1937	1887	2023	2097	Positive	Buy at CMP. Stop at 1923. Targets 2007/2023. Aggressive targets at 2097. (Interweek Strategy). Rationale: Massive breakout play on cards. The stock enjoyed strong sessions in yesterday's session, up 1.35%. Momentum oscillators in bullish mode. Key interweek support 1937. Major hurdles at 2097.
CUMMINS INDIA	3478	3421	3321	3503	3661	Positive	Buy between 3430-3450 zone. Stop at 3341. Targets 3503/3551. Aggressive targets at 3661. (Interweek Strategy). Rationale: Enjoyed strong session in yesterday's trade, up 1.22%. Signaling a massive breakout on the upside on the daily charts from a higher consolidation zone. Key interweek support 3321. Major hurdles at 3661.
INFOSYS	1639	1609	1577	1661	1737	Positive	Buy at CMP. Stop at 1603. Targets 1661/1689. Aggressive targets at 1737. (Interweek Strategy). A massive breakout play on the upside on cards in the daily charts. Key intraday support 1609. Major hurdles at its 200-DMA at 1750. The stock is aiming to pierce above its immediate hurdles 1661.
JIO FINANCIAL	329	313	301	333	357	Positive	Buy between 319-323 zone. Stop at 307. Targets 333/341. Aggressive targets at 301. (Interweek Strategy). Rationale: Probable higher Flag Pattern breakout on the daily charts. The make-or-break intraday support at 313. Confirmation of strength only above 357 mark.
TATA CONSUMER	1100	1067	1003	1151	1183	Positive	Buy at CMP. Stop at 1039. Targets 1123/1151. Aggressive targets at 1183. (Interweek Strategy). Likely to enjoy strong session as long as 1067 support is held. Massive rebound play on the daily charts is quite likely from a probable lower consolidation. Key interweek support at 1003. Confirmation of strength only above 1151.

Derivatives Strategies

Future Call: BUY BEL JULY FUTURES at CMP 424.45. Targets at 429 and then at 435. Stop at 418. Holding Period: Intraday. Analyst's Remark: Stock price likely to breakout from a flag pattern on daily charts.

Option Call: BUY NIFTY 17th July PE Strike Price 25400 at CMP 101.35. Maximum Loss: ₹ 7601.25. Profit: Unlimited. Stop: Exit Put Option if NIFTY JULY FUTURES moves above 25772. Analyst's Remark: Profit-booking likely amidst overbought conditions.

Market Summary:

- Nifty July Futures ended Tuesday's session at a premium of +100 premium of +80.
- The 31st July expiry Put-Call Open Interest Ratio was at 1.19 for Nifty.
- The 31st July expiry BankNifty Put-Call Open Interest Ratio was at 0.98 for the Nifty.
- For Nifty, Maximum Call Open Interest (OI) stands at 26000 Strike Price, followed by 25500 Strike Price for 31st July Series. Short Covering was seen at strike prices 25000-25600.
- Maximum Put Open Interest (OI) was seen at strike price 25000 followed by 24500 strike prices for 31st July series. Short Buildup was seen at strike prices 25000-25600.
- For Bank Nifty, Maximum Call Open Interest (OI) stands at 57000 Strike Price and Maximum Put Open Interest stands at 56000 Strike Price for 31st July series
- As per Tuesday's provisional data available on NSE, FIIs sold to the tune of Rs. 26.12 crores. DIIs on the other hand, bought shares worth Rs. 1366.82 crores.
- Long Buildup: ASIANPAINT, IEX, SBIN, BEL
- Short Buildup: AUROPHARMA, TITAN, LUPIN, CDSL, MCX
- Short Covering: BAJFINANCE, COFORGE, JUBLFOOD, VEDL
- Long Unwinding: AXISBANK, BHARATFORGE, BOSCHLTD
- Stocks banned in F&O Segment:** RBLBANK
- New in Ban: NIL
- Out of Ban: NIL

Changes in Open Interest (OI) in yesterday's trade.

Nifty Spot	25522.50 (+0.24%)
Bank Nifty Spot	57256.30 (+0.54%)
VIX	12.19 (-2.95%)
Premium	+100 vs +80
Nifty Future OI	1.33 crores (+0.49%)
Bank Nifty Future OI	20.51 lakhs (+2.30%)

Cash Volumes (INR in Cr.)	Yesterday	Day Before Yesterday
BSE Cash Vol. (Rs. in Cr)	6442.06	5042.19
NSE Cash Vol. (Rs. in Cr)	91044.19	76916.2
NSE Derivative Vol. (Rs. in Cr)	15,05,746	15,69,586

Derivatives Vol. (INR in Cr.)	No of contracts	Turnover (Rs. In cr.)
Index Future Volumes	21,938	4,233
Stock Future Volumes	4,75,677	33,485
Index Option Volumes	74,96,078	14,33,909
Stock Option Volumes	4,52,524	34,119
Total	84,46,217	15,05,746

Major Changes in Nifty Options (OI)

Calls	in lakhs (% Change)
25300	0.07 (-14%)
25400	0.11 (-15%)
25500	0.44 (-1%)

Puts	
23800	0.07 (-10%)
23900	0.05 (-6%)
24000	0.43 (-4%)

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
Nifty 50	25523	25012	26033	25199	24091	UP	UP	UP
Bank Nifty	57256	56111	58401	56553	52223	UP	UP	UP
NIFTY PVT BANK	28241	27677	28806	28018	25835	DOWN	UP	UP
NIFTYOILGAS	12064	11823	12305	11667	11073	UP	UP	UP
Nifty Energy	36606	35874	37338	36117	35728	UP	DOWN	UP
Nifty Fin. Services	27017	26477	27557	26776	24558	DOWN	UP	UP
Nifty Auto	23853	23376	24330	23693	23210	UP	UP	UP
Nifty FMCG	55504	54394	56614	54875	56586	UP	DOWN	UP
Nifty IT	38983	38204	39763	38827	40179	UP	UP	UP
Nifty Infra	9481	9292	9671	9227	8676	UP	UP	UP
Nifty MNC	28965	28385	29544	28567	28080	UP	UP	UP
Nifty Media	1742	1707	1776	1731	1748	UP	UP	UP
Nifty Metal	9517	9327	9708	9406	8989	UP	UP	UP
Nifty MidCap 50	16776	16441	17112	16620	15529	UP	DOWN	UP
Nifty PSE	10161	9957	10364	9994	9686	UP	DOWN	UP
Nifty PSU Bank	7123	6981	7266	7022	6534	UP	UP	UP
Nifty Pharma	22166	21723	22609	21928	21899	UP	UP	DOWN
Nifty Realty	982	963	1002	1000	955	DOWN	DOWN	UP
Nifty Smallcap 100	18895	18517	19273	18685	17614	UP	DOWN	DOWN
360ONE	1220	1196	1245	1162	1055	UP	UP	UP
AARTIIND	461	452	470	467	453	DOWN	UP	UP
ABB	5840	5723	5957	5977	6394	DOWN	DOWN	UP
ABCAPITAL	277	269	286	264	201	UP	UP	UP
ABFRL	80	77	82	76	92	UP	DOWN	DOWN
ACC	1980	1940	2020	1891	2052	UP	UP	UP
ADANIENSOL	881	864	899	867	848	UP	DOWN	UP
ADANIENT	2591	2539	2643	2552	2522	UP	DOWN	UP
ADANIGREEN	992	972	1012	996	1148	UP	DOWN	DOWN
ADANIPORTS	1449	1420	1477	1415	1268	UP	UP	DOWN
ALKEM	4801	4705	4897	4848	5271	DOWN	DOWN	UP
AMBER	7511	7360	7661	6832	6328	UP	UP	UP
AMBUJACEM	592	580	603	564	547	UP	UP	UP
ANGELONE	2693	2639	2746	2908	2657	DOWN	DOWN	DOWN
APLAPOLLO	1741	1707	1776	1790	1578	DOWN	DOWN	DOWN
APOLLOHOSP	7565	7414	7716	7186	6911	UP	UP	UP
ASHOKLEY	250	242	257	243	223	UP	UP	UP
ASIANPAINT	2485	2435	2534	2314	2465	UP	UP	UP
ASTRAL	1486	1456	1516	1515	1563	DOWN	UP	UP
ATGL	623	640	667	657	668	UP	DOWN	DOWN
AUBANK	820	803	836	800	634	UP	UP	UP
AUROPHARMA	1148	1125	1171	1136	1233	UP	UP	UP
AXISBANK	1165	1142	1189	1206	1126	DOWN	DOWN	UP
BAJAJ-AUTO	8340	8173	8506	8448	8975	DOWN	UP	UP
BAJAJFINSV	2018	1978	2059	2012	1844	DOWN	UP	UP
BAJFINANCE	928	909	946	928	805	DOWN	UP	UP
BALKRISIND	2623	2570	2675	2480	2700	UP	UP	UP
BANDHANBNK	175	169	180	181	166	DOWN	DOWN	UP
BANKBARODA	240	233	247	240	236	UP	DOWN	DOWN
BANKINDIA	117	113	120	119	109	UP	DOWN	UP
BANKNIFTY	57256	56111	58401	56553	52223	UP	UP	UP
BDL	1970	1930	2009	1914	1337	UP	UP	UP
BEL	422	414	430	411	308	UP	UP	UP
BHARATFORG	1281	1255	1307	1301	1260	DOWN	UP	UP
BHARTIARTL	2030	1989	2071	1945	1714	UP	UP	UP
BHEL	258	250	266	258	232	DOWN	UP	UP
BIOCON	369	358	380	357	347	UP	UP	UP
BLUESTARCO	1810	1774	1846	1681	1894	UP	UP	UP
BOSCHLTD	35490	34780	36200	32700	31958	UP	UP	UP
BPLCL	356	345	366	326	299	UP	UP	UP
BRITANNIA	5839	5722	5956	5690	5285	UP	UP	UP
BSE	2477	2427	2527	2735	1886	DOWN	DOWN	DOWN
BSOFT	434	426	443	429	495	UP	UP	UP
CAMS	4122	4039	4204	4183	4181	DOWN	UP	UP
CANBK	114	110	117	112	100	UP	DOWN	UP
CDSL	1754	1719	1789	1733	1484	UP	UP	UP
CESC	180	175	186	171	166	UP	UP	UP
CGPOWER	676	662	689	680	681	UP	UP	UP
CHAMBLFERT	554	543	565	557	547	DOWN	DOWN	DOWN
CHOLAFIN	1522	1491	1552	1578	1428	DOWN	UP	UP
CIPLA	1488	1459	1518	1506	1501	DOWN	DOWN	DOWN
COALINDIA	383	371	394	391	407	DOWN	DOWN	UP
COFORGE	1950	1911	1989	1870	1635	UP	UP	UP
COLPAL	2451	2402	2500	2414	2754	UP	DOWN	DOWN
CONCOR	598	586	610	603	610	DOWN	DOWN	UP
CROMPTON	343	333	354	350	369	DOWN	UP	DOWN
CUMMINSIND	3478	3408	3548	3337	3195	UP	UP	UP
CYIENT	1290	1264	1316	1309	1550	DOWN	UP	UP
DABUR	513	503	523	482	514	UP	UP	UP
DALBHARAT	2154	2111	2197	2131	1879	UP	UP	UP
DELHIVERY	409	401	417	375	335	UP	UP	UP
DIVISLAB	6938	6799	7077	6707	5990	UP	UP	UP
DIXON	15473	15164	15782	14650	15243	UP	UP	UP
DLF	843	826	860	847	772	DOWN	UP	UP
DMART	4213	4129	4297	4235	3993	DOWN	UP	UP
DRREDDY	1284	1258	1309	1319	1249	DOWN	DOWN	UP
EICHERMOT	5680	5566	5793	5539	5126	UP	UP	UP
ETERNAL	264	256	271	257	248	UP	UP	UP
EXIDEIND	389	377	400	386	405	DOWN	DOWN	UP
FEDERALBNK	214	207	220	210	197	UP	UP	UP
FINNIFTY	27017	26477	27557	26776	24558	DOWN	UP	UP
FORTIS	791	775	806	775	666	UP	UP	UP
GAIL	193	187	198	190	190	UP	DOWN	UP
GLENMARK	1831	1794	1867	1712	1537	UP	UP	UP
GMRAIRPORT	91	88	94	85	81	UP	UP	UP
GODREJCP	1277	1252	1303	1196	1196	UP	UP	UP
GODREJPROP	2310	2264	2357	2378	2463	DOWN	UP	UP
GRANULES	482	472	491	500	534	DOWN	DOWN	UP
GRASIM	2821	2764	2877	2766	2599	DOWN	UP	UP
HAL	5003	4902	5103	4960	4284	UP	UP	UP
HAVELLS	1532	1501	1563	1554	1631	UP	UP	UP
HCLTECH	1708	1674	1742	1714	1730	UP	UP	UP
HDFCAMC	5109	5007	5211	5043	4321	DOWN	UP	UP
HDFCBANK	2001	1961	2041	1970	1797	UP	UP	UP
HDFCLIFE	794	778	810	781	689	DOWN	UP	UP
HEROMOTOCO	4300	4214	4386	4320	4371	DOWN	UP	UP
HFCL	83	80	86	85	103	UP	DOWN	UP
HINDALCO	686	672	699	671	652	UP	UP	UP
HINDCOPPER	274	266	282	265	255	UP	UP	UP
HINDPETRO	453	444	462	416	382	UP	UP	UP
HINDUNILVR	2393	2345	2441	2321	2417	UP	UP	UP
HINDZINC	436	427	445	464	465	DOWN	DOWN	DOWN
HUDCO	229	222	236	232	220	DOWN	DOWN	UP
ICICIBANK	1442	1413	1471	1430	1321	UP	UP	UP
ICICIGI	2037	1996	2078	1988	1889	UP	UP	UP
ICICIPRULI	665	651	678	643	646	DOWN	DOWN	UP
IDEA	7	7	7	7	8	UP	UP	UP
IDFCFIRSTB	78	75	81	73	65	UP	UP	UP
IEX	201	195	207	191	183	UP	DOWN	DOWN
IGL	228	221	235	212	208	UP	UP	UP
IIFL	501	491	511	478	404	UP	UP	UP
INDHOTEL	739	725	754	758	768	DOWN	DOWN	DOWN
INDIANB	639	626	651	632	556	UP	UP	UP
INDIGO	5802	5686	5918	5609	4777	DOWN	UP	UP
INDUSINDBK	850	833	867	844	963	UP	UP	UP
INDUSTOWER	406	398	414	405	364	DOWN	UP	UP
INFY	1639	1606	1671	1615	1747	UP	UP	UP
INOXWIND	177	171	182	175	183	UP	DOWN	UP
IOC	154	149	158	145	139	UP	UP	UP
IRB	49	48	51	50	52	DOWN	DOWN	UP
IRCTC	785	769	801	773	786	UP	UP	UP
IREDA	166	161	171	169	187	DOWN	DOWN	DOWN
IRFC	138	134	142	139	139	UP	DOWN	UP
ITC	417	409	426	417	431	DOWN	DOWN	UP
JINDALSTEL	951	932	970	934	918	UP	UP	UP
JIOFIN	329	319	339	308	285	UP	UP	UP
JSL	684	671	698	663	693	DOWN	UP	UP
JSWENERGY	514	503	524	512	575	UP	DOWN	DOWN
JSWSTEEL	1045	1024	1066	1017	983	UP	UP	DOWN
JUBLFOOD	688	674	702	695	670	DOWN	UP	UP
KALYANKJIL	574	562	585	544	594	UP	UP	UP
KAYNES	6007	5887	6127	5841	5594	UP	UP	UP
KEI	3771	3696	3847	3739	3756	UP	UP	UP
KFINTECH	1273	1248	1299	1278	1125	DOWN	UP	UP
KOTAKBANK	2225	2180	2269	2163	1948	UP	UP	UP
KPITTECH	1271	1246	1297	1325	1387	DOWN	DOWN	DOWN
LAURUSLABS	778	763	794	699	575	UP	UP	UP
LICHSGFIN	605	593	617	607	595	UP	DOWN	UP
LICI	947	928	966	949	877	DOWN	UP	UP
LODHA	1375	1347	1402	1431	1277	DOWN	DOWN	UP
LT	3606	3534	3679	3626	3513	DOWN	UP	UP
LTF	208	202	214	198	158	UP	UP	UP
LTIM	5369	5262	5476	5373	5487	DOWN	UP	UP
LUPIN	1922	1884	1961	1962	2077	DOWN	DOWN	DOWN
M&M	3158	3095	3221	3125	2953	UP	UP	UP
M&MFIN	270	262	278	269	275	DOWN	DOWN	UP
MANAPPURAM	269	261	278	272	205	UP	UP	UP
MANKIND	2432	2383	2480	2353	2520	UP	UP	UP
MARICO	728	713	743	707	666	DOWN	UP	UP
MARUTI	12414	12166	12662	12594	12002	UP	UP	UP
MAXHEALTH	1296	1270	1322	1240	1087	UP	UP	UP
MAZDOCK	3291	3226	3357	3258	2525	UP	DOWN	UP
MCX	8496	8326	8666	8338	6226	DOWN	UP	UP
MFSL	1572	1541	1603	1592	1224	DOWN	UP	UP
MGL	1512	1482	1543	1446	1393	UP	UP	UP
MIDCPNIFTY	13333	13067	13600	13206	12348	UP	UP	UP
MOTHERSON	154	149	159	153	155	UP	DOWN	UP
MPHASIS	2910	2851	2968	2762	2727	UP	UP	

DAILY PIVOT TABLE

Wednesday
09th July, 2025

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
ALUMINIUM 1	249	242	257	245	246	UP	UP	UP
COPPER 1	891	874	909	883	846	UP	UP	UP
CRUDEOIL 1	5883	5765	6001	5860	5871	DOWN	DOWN	UP
GOLD 1	96450	94521	98379	97825	85016	DOWN	DOWN	UP
LEAD 1	181	176	187	179	179	UP	UP	DOWN
NATURALGAS 1	287	279	296	313	295	DOWN	DOWN	UP
NICKEL	1587	1556	1619	1634	1950	DOWN	DOWN	DOWN
SILVER 1	108009	105849	110169	106371	94760	UP	DOWN	UP
STEEL 1	43720	42846	44594	42125	44492	UP	UP	UP
ZINC 1	257	250	265	254	270	UP	UP	DOWN
COTWASOIL 1	1210	1186	1234	1247	3283	DOWN	DOWN	DOWN
CASTOR 1	6835	6698	6972	6661	6453	UP	UP	UP
DHANIYA 1	7270	7125	7415	7080	7558	UP	UP	UP
GUARGUM5 1	9755	9560	9950	9510	10173	UP	UP	DOWN
GUARSEED10 1	5246	5141	5351	5136	5265	UP	UP	UP
JEERAUNJHA 1	19590	19198	19982	19700	23045	UP	DOWN	DOWN
MENTHAOIL 1	921	902	939	918	921	UP	UP	UP
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-



THE COMPASS ...Direction at a glance

Crude oil continues with its ascent

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
MCX GOLD	96450	95800	94800	98400	99700	Positive	Gold prices likel to move higher as momentum oscillators still in buy mode. Intraday Strategy: Buy at CMP. Targets 98400/99700 with stop at 95775
MCX SILVER	108009	107300	105890	109000	110200	Positive	Silver prices were seen outperforming Gold. Intraday Strategy: Buy at CMP. Targets 109000/110200 with stop at 107000.
MCX CRUDE OIL	5883	5691	5522	6022	6175	Positive	Crude oil prices likely to rebound amidst extremely oversold conditions. Intraday strategy: Buy at CMP. Targets at 6022/6175. Stop at 5677
MCX COPPER	891.45	877	859	911	929	Positive	Copper prices likely to bounce amidst oversold conditions. Intraday StrategyL: Buy at CMP. Targets at 911/929. Stop at 876.
MCX NATURAL GAS	287.3	277	259	302	333	Negative	Natural Gas prices come down amidst profit-booking. Intraday strategy: Sell at CMP. Targets 277/259 mark. Strict stop at 303
USD-INR	85.75	85.44	85.11	86.33	86.77	Positive	USD/INR rebounds amidst oversold conditions. Interweek Strategy: Buy at CMP targeting 86.33/86.77 mark. Strict Stop at 85.42.



Crude oil seen rebounding

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
GOLD \$	3312	3322	3287	3381	3411	Positive	Gold prices back in positive momentum. Interweek Strategy: Buy at CMP. Targets 3381/3411 mark with stop at 3321.
SILVER (\$)	36.84	36.56	36.11	37.45	38	Positive	Silver prices likely to rebound. Interweek Strategy: Buy at CMP. Targets 37.45/38 mark with stop at 36.49
WTI CRUDE OIL (\$)	68.35	66.99	64	71	73.00	Positive	Crude oil prices rebound amidst oversold conditions. Interweek strategy: Buyt CMP. Targets 71/73 with stop at 66.45
EUR/USD	1.1722	1.1566	1.1375	1.1888	1.2077	Negative	EUR/USD prices witness profit-booking Interweek Strategy: Sell at CMP. Targets 1.1566/1.1375 with stop at 1.1889
US Dollar Index	97.20	95.22	94.00	99.00	101.00	Positive	US Dollar Index back in positive action. Interweek Strategy: Buy at CMP. Targets 99/101 with stop at 95.22
DOW JONES	44270	43871	43331	44771	45111	Negative	Dow Jones in sell mode. Interweek strategy: Sell at CMP. Targets 43871/43331 with stop at 44781



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POTENTIAL CONFLICT OF INTEREST DISCLOSURE (as on date of report)

Disclosure of interest statement – • Analyst interest of the stock /Instrument(s): - No. • Firm interest of the stock / Instrument (s): - No.